


**NATION
GROUP**

Subscription Form No.

Subscription Form for the Newly-Issued Ordinary Shares of Nation Group (Thailand) Public Company Limited (the "Company")
Offering of 8,135,940,724 newly issued ordinary shares to the existing shareholders proportionate to their respective shareholdings,
with a par value of THB 0.53 per share, at the offering price of THB 0.09 per share, and at the allocation ratio of one existing share to two newly issued ordinary shares

 Subscription Date: ☐ 19 January 2023 ☐ 20 January 2023 ☐ 23 January 2023 ☐ 24 January 2023 ☐ 25 January 2023

Subscriber Information (Please fill in the blanks below clearly and completely)

To the Board of Directors of the Company,

I/We ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person☐ Identification Card No. or ☐ Passport ☐ Juristic Person No.

Address

Telephone Nationality Tax ID No. Type of Withholding Tax Payment: ☐ No Withholding Tax ☐ Withholding Tax

I/We, as the owner of the existing ordinary shares as shown in the list of shareholders as at the date for determining the names of shareholders entitled to subscribe for the newly issued ordinary shares (Record Date) on 7 December 2022, wish to subscribe for and be allocated the newly issued ordinary shares or the Company as follows:

Subscription Detail (Please specify)	No. of shares subscribed	Amount paid (THB)	Amount paid (in writing)
☐ Full subscription			
☐ Partial subscription			
☐ Oversubscription (Only the oversubscription portion)			
Total			

The subscriber must submit this Subscription Form along with the supporting documents for the subscription and evidence of the Subscription Payment at the headquarters of the Company only by:

☐ Over the counter funds transfer at any branch of The Siam Commercial Bank Public Company Limited into the Company's bank account opened at The Siam Commercial Bank Public Company Limited, Central Plaza Bangna Branch, Account Type: Current, Account Number: 468-1-17720-8, and Account Name: Nation Group (Thailand) Public Company Limited; or

☐ Payment by cheque or cashier's cheque No. Dated Bank
 Branch (The cheque or cashier's cheque must be issued to Nation Group (Thailand) Public Company Limited, dated no later than 23 January 2023, and cleared within the next business day by the relevant clearing house within the same area.)

When I/We are allocated the newly issued ordinary shares, I/We agree that the Company may delivery the newly issued ordinary shares as follows: (Please select only one)

☐ Deposit the share certificate(s) issued in accordance with the allocation in the name of "Thailand Securities Depository Company Limited for Depositors" and arrange for Participant No. Member No. to deposit the ordinary shares with Thailand Securities Depository Company Limited ("TSD") and into the securities trading account under the Account Name and Account No. that I/we have opened with such company. (The name of the securities trading account and the name of the subscriber must be the same, or a share certificate will be issued in the name of the subscriber instead.);

☐ Deposit the share certificate(s) issued in accordance with the allocation in the name of "Thailand Securities Depository Company Limited" and deposit the ordinary shares with TSD and into the Issuer Account No. 600 (Issuer Account) for the subscriber (In withdrawing securities, the subscriber must pay a withdrawal fee at the rate specified by TSD.). **In case of depositing shares into the Issuer Account No. 600, please fill in the "U.S. Indicia Checklist (Individual & Juristic Person) – Only for shareholders wishing to deposit securities into the Issuer Account and Entity Status Certification and Information Disclosure Consent Form under FATCA (FATCA STATUS) – Only for juristic persons" for further submission to TSD. In the event that you do not prepare the documents required by TSD or you are indicated to be a possible U.S. citizen, the Company reserves the right not to deposit the shares into the Issuer Account No. 600 and a share certificate will be issued and sent by registered mail to address indicated above; or**
☐ Issue share certificate(s) in accordance with the allocation in my/our name sent the same by registered mail to my/our address indicated above. I/we further agree that the Company may undertake actions to prepare and deliver such share certificate(s) to me/us within 15 business days from the end of the subscription period (share certificates only) (The Company accepts no responsibility in case the shareholder cannot sell his or her allocated shares within the first trading day.).

In the event that I/we have not been allocated the ordinary shares or have been partially allocated the ordinary shares, I/we hereby agree to the following method of refund (please select only one). In case of no selection, it shall be deemed that the subscriber has agreed to a refund by cheque.

☐ Funds transfer to my/our bank account opened at the Bank Name.....Branch.....Account No.....Account Type ☐ Current ☐ Savings (a certified true copy of the first page of the bank passbook must be enclosed herewith) (In case no copy of the bank passbook is enclosed, the refund will be made by cheque); or

☐ Crossed cheque or cashier's cheque payable to me/us and sent by registered mail to the address specified where I/we will be responsible for the fee charged by the relevant clearing house or bank (if any).

I/We hereby agree and undertake to subscribe for the said number of newly issued ordinary shares and shall not revoke such subscription. If I/we do not return this duly completed Subscription Form along with the supporting documents for the subscription and the Subscription Payment or the cheque or cashier's cheque has not been honored, it will be deemed that I/we have given up my/our subscription right.

I/We have read the Notice of the Allocation of the Newly Issued Ordinary Shares of the Company and agree to be bound by the subscription procedures currently enforced and/or as may be amended in the future.

Investment in securities involves certain risks. Investors should study and understand the information in the information memorandum thoroughly before making a decision to subscribe for the shares.

Signed Subscriber

(.....)

Evidence of Subscription of the Newly-Issued Ordinary Shares of Nation Group (Thailand) Public Company Limited (the "Company") (Subscriber must fill in this part)
Subscription Date: ☐ 19 January 2023 ☐ 20 January 2023 ☐ 23 January 2023 ☐ 24 January 2023 ☐ 25 January 2023 Subscription Form No.
 The Company has received funds from (Name in the Subscription Form) for the subscription of newly issued ordinary shares, at the price of THB 0.09 per share, totaling THB, by ☐ over the counter funds transfer via The Siam Commercial Bank Public Company Limited or ☐ cheque or cashier's cheque No. Dated Bank Branch

If the subscriber is allocated the ordinary shares, the Company may:

☐ Deposit the share certificate(s) in the name of "Thailand Securities Depository Company Limited for Depositors" Participant No. and Securities Trading Account No.....;

☐ Issue shares in the name of "Thailand Securities Depository Company Limited" and deposit the shares into the Issuer Account No. 600 for the subscriber; or

☐ Issue share certificate(s) in the subscriber's name within 15 business days from the end of the subscription period (share certificates only).

Authorized Officer